David Heber

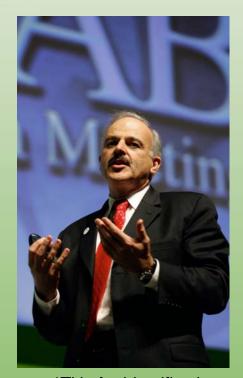
Chairman, Nutrition & Scientific Advisory Boards

Powerful Science = Confidence²



David Heber

- B.S. Magna Cum Laude, UCLA in Chemistry, 1969
- M.D., Harvard Medical School 1973
- Ph.D. in Physiology, UCLA 1978
- Over 195 Scientific Papers, 25 Book Chapters, and 4 Books for the Public
- Founding Chief of the Division of Clinical Nutrition, 1983
- Founding Director, UCLA Center for Human Nutrition, 1996
- Practicing obesity treatment at UCLA for the last 26 years
- Directed National Institutes for Health-funded Centers at UCLA in Nutrition Professor of Medicine and Public Health, UCLA
- Best Doctors in America 2000, 2001, 2002, 2005, 2007-2008
- Chaired Medical Nutrition Council, American Society of Nutrition, 2006
- Award for Outstanding Career in Nutrition Education, 2009



*Title for identification purposes only. The University of California does not endorse specific products or services as a matter of policy

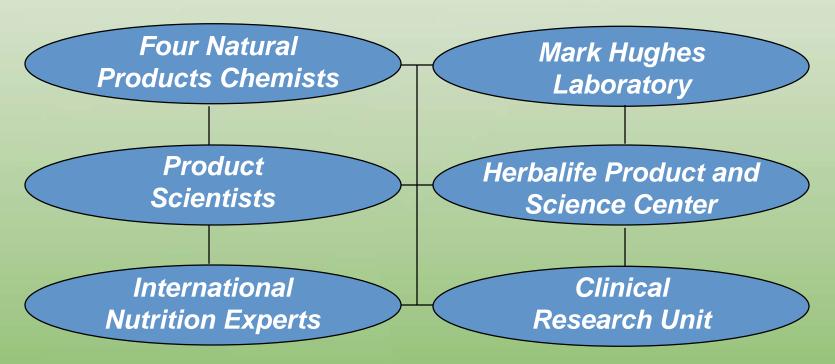
My Life

- Humble beginnings but always at the head of the class
- Worked for a Nobel Prize winner in Chemistry for three years discovering Lower Atmosphere of Venus at UCLA
- Entered Harvard as first student from UCLA since 1920. Returned to Los Angeles after Internship in Boston
- Always wanted to teach at UCLA and achieved my dream by founding The Center for Human Nutrition
- International Authority on Nutrition
- Found my Mission for Nutrition at Herbalife in 2003



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Researching with Global Experts



Best Science Best Products

A Journey into Herbalife Science

- Cutting edge research:
 - We are the first to identify the many powers of new plant nutrients such as those in the Pomegranate
 - Power of green tea properties
- 150,000 plants on Earth researching those which have the power to make a difference
- Testing products and ingredients using the latest technology
- Hundreds of studies of health benefits in humans – fighting the international epidemic of obesity



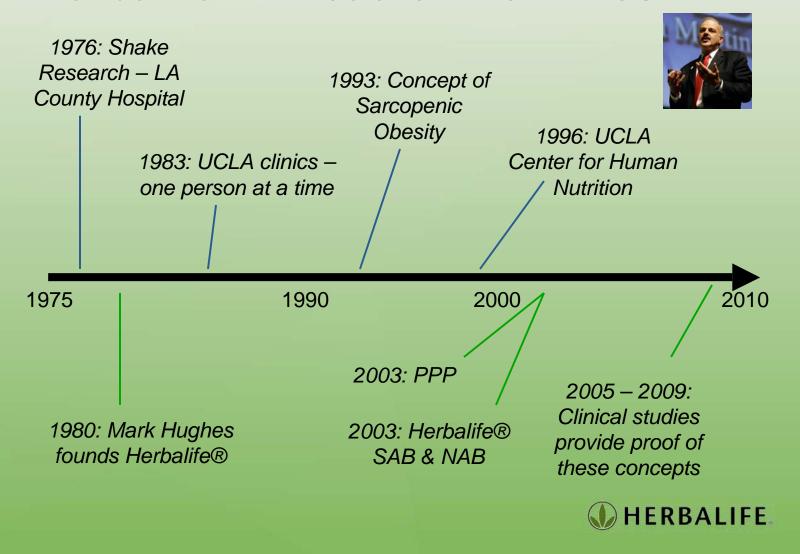








Herbalife – Ahead of the Times

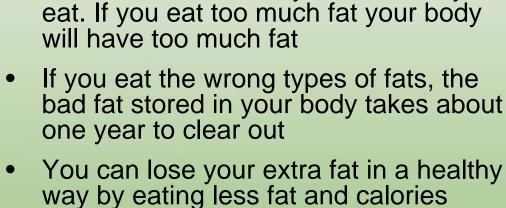


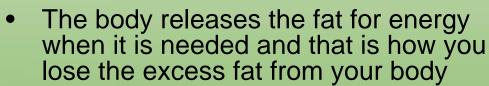
Sarcopenic = loss of muscle

Obesity = increase in fat percentage



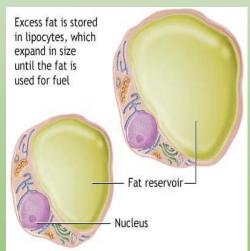
Fat Is Stored in Fat Cells





When it comes to fat you are what you

- You don't want to have zero fat, but need a certain amount for health
- The average percent body fat for men and athletic women is 15 to 20 percent, and for inactive women it is normally between 22 and 28 percent

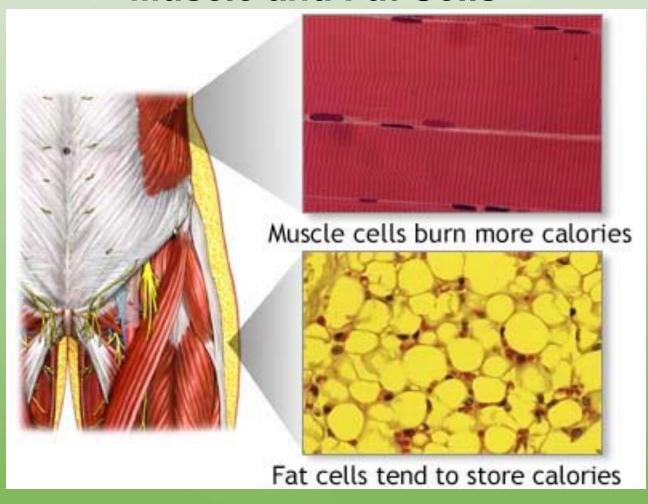


Body Protein

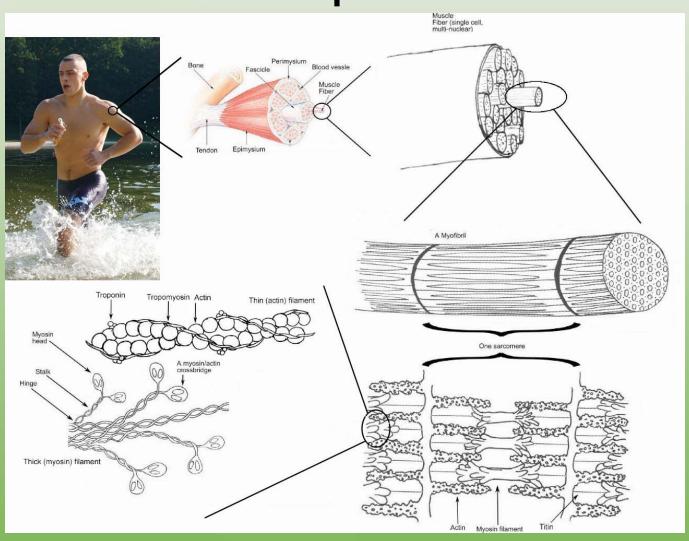
- Protein is stored in the cells of your muscles and organs
- If you don't eat enough protein, your body will break down the protein in your muscles and organs to produce energy
- When you cut calories you must still meet your protein needs
- By eating enough protein and exercising you can build muscle and change your shape forever



The Difference Between Muscle and Fat Cells



Muscles are Adapted for Exercise





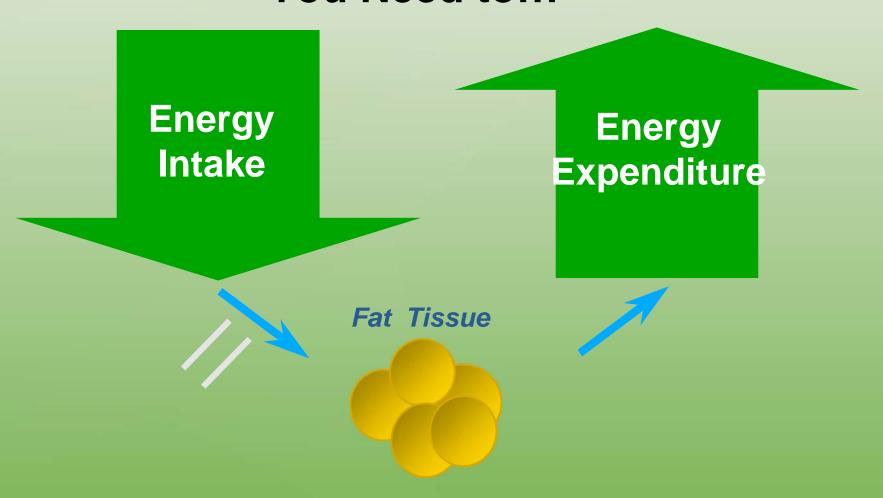
Even if you look thin you can be fat

MRI reveals fat around the Heart, Liver and Intestine in individuals with Normal Waist Circumference



- Of the women scanned as many as 45 percent of those with normal BMI scores (20 to 25) actually had excessive levels of internal fat
- Among men, the percentage was nearly 60 percent. This is due to lack of exercise and too little protein in the diet

To Lose Fat Cells You Need to...



Proving, Testing and Providing Powerful Results <u>Today</u>

- Clinical trials to demonstrate the science behind our products
- 3 studies on F1, PPP and the power of protein (in Germany, USA, Korea). In Germany:

"Drinking protein-enriched meal replacement shakes lead to more effective weight-management than limiting calories alone"





"64% of those in the high protein group were considered to be at much lower risk of common health problems associated with being over-weight, compared with 41% who consumed the standard amount of protein"

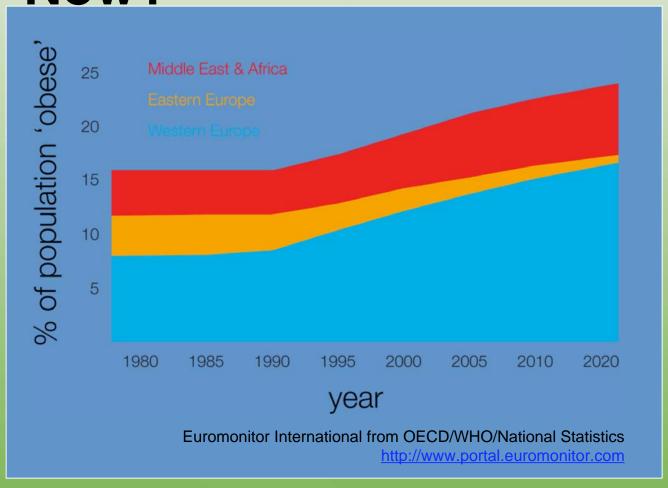
Why Herbalife? "I have a DREAM..."

- I see people maintaining their health
- I see Herbalife challenging obesity trends
- I see less people being overweight
- I see a formula for change

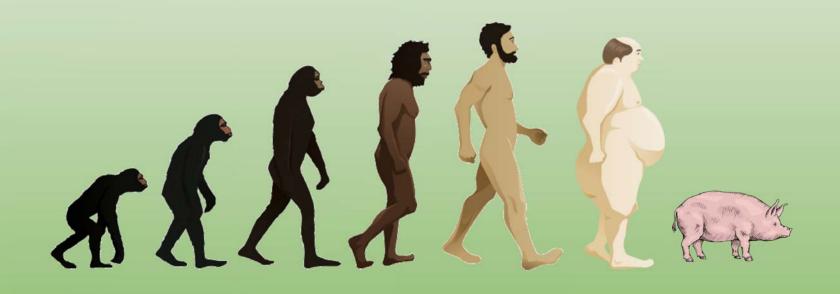


Why Now?



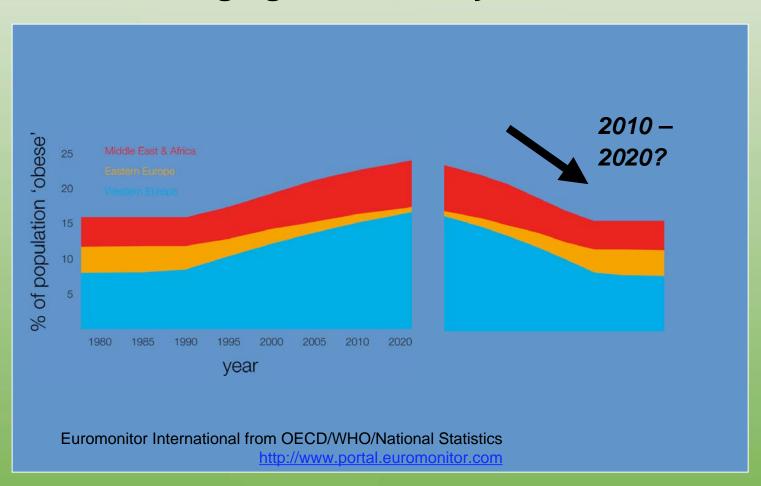


Why Now?

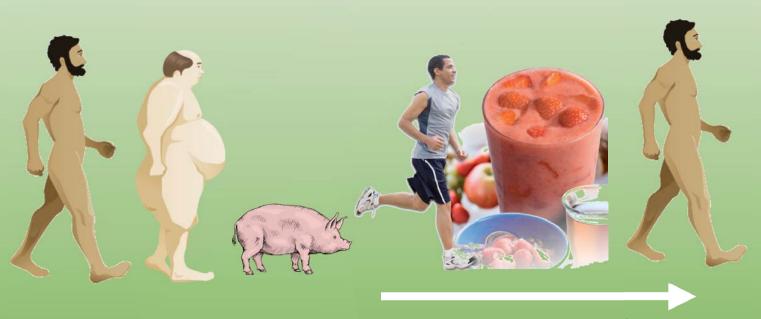


Today = More Overweight People than Underweight

"I have a dream: I see Herbalife leading the way in challenging WHO obesity statistics"



I have a DREAM...



2010 - 2020

have
a
DREAM...



You are the vehicle to this change



Product quality and unique combinations of ingredients create opportunities for Herbalife's 1.9 million "Agents of Change" to change people's lives

We're just getting started...



1.9 million? 3 million agents of change...

A promise for the future

